

# Latam Daily Flash

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Economic Analysis

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*No relevant data was published yesterday and we expect today to be another very quiet day in the region. Later this week markets will focus on Brazil's inflation, COPOM Monetary Policy Meeting Minutes as well as retail sales and inflation figures in Mexico, among other indicators.*

**No relevant indicators were published yesterday**

**What to watch today**

**No relevant indicators are planned to be released today**

## Calendar: Indicators

Brazil	Date	Period	Consensus	BBVAe	Actual	Prior
Formal Job Creation Total	21 Jan	Dec	-473000	--	--	47486
FIPE CPI - Weekly	20 Jan	Jan	0.75%	--	0.83%	0.74%
Tax Collections	21 Jan	Dec	116000M	--	--	112517M
CNI Industrial Confidence	22 Jan	Jan	--	--	--	54.3
FGV CPI IPC-S	23 Jan	Jan	0.91%	--	--	0.85%
COPOM Monetary Policy Meeting Minutes	23 Jan	--	--	--	--	--
IBGE Inflation IPCA-15 MoM	23 Jan	Jan	0.79%	0.82%	--	0.75%
FGV Consumer Confidence	24 Jan	Jan	--	--	--	111.5
Current Account Balance	24 Jan	Dec	-\$6700M	--	--	-\$5145M
<b>Chile</b>						
Central Bank's Traders Survey	22 Jan	Jan	--	--	--	--
PPI MoM	24 Jan	Dec	--	--	--	-0.10%
<b>Colombia</b>						
Outstanding Loans	21 Jan	Nov	--	--	--	\$275.8T
<b>Mexico</b>						
ANTAD Same-Store Sales YoY	21 Jan	Dec	0.30%	--	--	3.40%
Banamex Survey of Economists	21 Jan	--	--	--	--	--
Bi-Weekly Core CPI	23 Jan	Jan	0.64%	--	--	0.08%
Bi-Weekly CPI	23 Jan	Jan	0.63%	--	--	0.32%
Retail Sales YoY	24 Jan	Nov	0.80%	0.87%	--	-1.10%

## Most recent Latam reports

Date	Description
20-01-2014	<a href="#">➤ Chile Flash: We expect December Inmaec between 2.2% and 3.2% YoY and GDP to close 2013 around 4.1%</a>
16-01-2014	<a href="#">➤ Chile Flash: Central bank kept policy rate at 4.5% but includes a dovish bias</a>
16-01-2014	<a href="#">➤ Brazil Flash: Higher inflation and a weaker currency force the COPOM to maintain the tightening pace</a>
15-01-2014	<a href="#">➤ Peru Flash: November GDP reflected momentum of trade and services</a>
14-01-2014	<a href="#">➤ Mexico Banking Flash: Enacting the Financial Reform: a first step in the right direction albeit with several aspects still to be defined</a>
14-01-2014	<a href="#">➤ Financial inclusion and the role of mobile banking in Colombia: developments and potential (in Spanish)</a>
13-01-2014	<a href="#">➤ Mexico Real Estate Outlook: First Half 2014 (in Spanish)</a>
13-01-2014	<a href="#">➤ Brazil Flash: Inflation closed 2013 within the target range, but the BCB's implicit goal was not met</a>
13-01-2014	<a href="#">➤ Mexico Banking Flash: Enactment of Financial Reform: a first step in the right direction but several aspects still to be defined (in Spanish)</a>
09-01-2014	<a href="#">➤ Mexico Inflation Flash: December's inflation</a>

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